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## **VOTING RESULT OF EXTRAORDINARY GENERAL MEETING HELD ON 7 JULY 2017**

Reference is made to the circular of China Agri-Industries Holdings Limited (the **Company** 20 June **Circular** containing, among other things, (1) details of the Agreement and the Acquisition, and (2) a notice convening the EGM of the Company. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Company announces the poll result in respect of the EGM held on 7 July 2017 at 10:00 a.m. as follows:

<b>Resolution</b>	<b>Number of Votes (%)</b>
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Tricor Progressive Limited, the Company's share registrar, acted as the scrutineer in respect of the voting at the EGM.

As the above resolution was approved by the independent shareholders of the Company, condition (4) for the second payment installment of the Consideration as disclosed in the Circular has been fulfilled.

**The proposed Acquisition is subject to the satisfaction or waiver (where applicable) of a number of conditions and, accordingly, may or may not proceed. Shareholders and potential investors should exercise caution when dealing in the Shares or other securities of the Company.**

By Order of the Board  
**China Agri-Industries Holdings Limited**  
**YU Xubo**  
*Chairman*

Hong Kong, 7 July 2017

*As at the date of this announcement, the Board comprises: Mr. YU Xubo as chairman of the Board and non-executive director; Mr. DONG Wei, Ms. YANG Hong and Mr. SHI Bo as executive directors; Mr. LI Jian and Mr. JIA Peng as non-executive directors; and Mr. LAM Wai Hon, Ambrose, Mr. Patrick Vincent VIZZONE and Mr. ONG Teck Chye as independent non-executive directors.*